

S. Department of Justice

nited States Attorney outhern District of New York

86 Chambers Street, Third Floor Yew York, New York, 10007

April 22, 2008

BY HAND DELIVERY

Hon, George B. Daniels

500 Pearl St., Room 630 New York, NY 10007

United States District Judge United States Courthouse

The conference is adjourned May 13, 2008 at 9:30 a.m.

APR 2 4 2008

HON. COMPANY B. Shows

Re: United States v. David Arens, et al., 07 Civ. 11115 (GBD)(KNF)

Dear Judge Daniels:

This office represents the plaintiff United States of America (the "Government") in the above-referenced tax foreclosure suit. I write on behalf of both the Government and defendants Mr. and Mrs. David Arens to respectfully request an adjournment of the initial pre-trial conference in this matter, currently scheduled for 9:30 am on April 24, 2008.

Since March 2008, Mr. Maurice A. Reichman, counsel for the Arens, and I have been discussing the possibility of resolving this matter consensually. Within the next two or three weeks, Mr. Reichman and I expect to determine whether such a settlement is possible. Given the progress in settlement discussions to date and to allow the Government and the Arens to fully resolve the outstanding issues, I respectfully request that the April 24th conference be adjourned to a date in mid-May that is convenient for the Court. As no scheduling order has been entered in this case, granting this request for an adjournment will not require the adjustment to any other deadlines.

I think the Court for its consideration of this request.

Respectfully,

MICHAEL J. GARCIA United States Attorney

By:

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Counsel for Mr. and Mrs. Arens

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